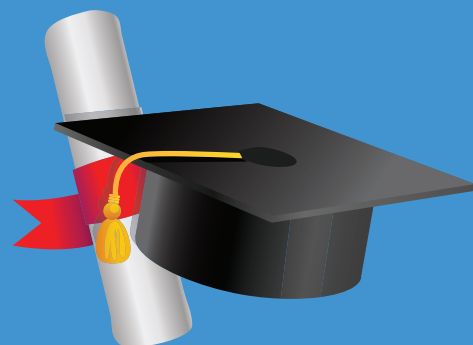


GANDAKI TECHNICAL UNIVERSITY



SALIENT FEATURES

SN	FEATURES	CHARACTERISTICS
GENERAL		
1	Name of the Project	Gandaki Technical University Project
2	Sector	Health and Education
3	Type	Technical University

PROJECT LOCATION

1	Province	Gandaki Province
2	Project location	Shuklagadaki Municipality (Location Map) Area: 95.5 acres (33 acre of land is presently occupied by Bhanubhakta Multiple Campus and around 62.5 acre of further land is available in the surrounding for the project)

PROJECT COMPONENT/TECHNOLOGY

1	School of Medical Sciences	School of Medical Sciences with 300-bed university hospital with aim to provide unique health care value across diagnosis, consultation, prescription and tertiary care with optimal combination of technology and professional services delivered by experienced faculty and trained graduates.
2	School of Engineering and Applied Sciences	School of Engineering and Applied Sciences offering undergraduate and graduate level courses in civil, chemical and electrical engineering; computer science and IT.
3	School of Tourism and Hospitality management	Specialist academic school preparing students for rewarding career in the growing tourism and hospitality industry. Students gain practical knowledge through market-led course, internship, field studies, and interaction with industry experts.

SN	FEATURES	CHARACTERISTICS
4	School of Fashion Designing and Management	Specialist academic school preparing students for careers in the creative sector.
5	Technical and Vocational Training Institute	Training institute providing vocational graduate certificate and diploma courses imparting knowledge (formal, non-formal and informal learning) and skills for employment specifically focused on subjects such as basic engineering, design, construction, etc.
6	University Research Centre	University Research Centre enabling interaction among faculty, students, scholars and industry to enhance innovation and real-world problem solving etc. This would also include business incubation, acceleration, and innovation spaces.

MARKET ASSESSMENT

1	Demand	In FY 2016/17, more than 67,000 Nepali students travelled abroad for higher education, signalling a significant demand for world-class education. Experiences of the private sector and skill mismatch in the labour market points to the need for more graduates with specialized and market-responsive training.
2	Supply	Nepal faces brain-drain, not least due to unavailability of world class education courses and infrastructure. The local market mostly offers general courses and produces generalist graduates. Moreover, these courses are not informed by research and developments in the market. The University will allow students to gain real life experience, skills and knowledge, enabling them to gain meaningful work that would contribute to meeting required industry standards and best practices.
3	Opportunity	Nepal has a potential to be developed as an education hub. Gandaki Province, especially area near Pokhara, possesses comparative advantage due to the pleasant climate, connectivity, and increasing business activities. For example, after the completion of the regional international airport and increase in the number of tourists, the University's world-class School of Tourism and Hospitality Management would be attractive to not just Nepalis but students from Asia and beyond.

SN	FEATURES	CHARACTERISTICS
DEVELOPMENT MODALITY		
1	Development modality	Public Private Partnership
2	Role of the Government of Nepal	<ul style="list-style-type: none"> ■ Provision of government land, land acquisition, facilitation and project security ■ Facilitating legal approvals/permits ■ Review & monitoring
3	Role of the Private Sector	<ul style="list-style-type: none"> ■ Plan, design, build, finance and operate the facilities during the Concession Period ■ Collection of revenues from the project during the Concession Period ■ Handover to the Government after the Concession Period
4	Development Period	a. Pre-Construction Period: 6 months b. Financial Closure: 6 months c. Construction Period: 3 years d. Concession Period: 30 years

INDICATIVE FINANCIALS

1	Total Project Cost (including Interest During Construction)	~ USD 61 million
2	Interest Rate (including hedging cost)	12%
3	Project IRR	16.82%
4	Equity IRR	19.35%

APPLICATION PROCEDURE

PRE-QUALIFYING CRITERIA FOR THIS PROJECT

- 1) At least five years' experience of developing and managing projects related to education and health services in Public Private Partnership (PPP) models.
- 2) Net worth equivalent to at least USD 20 million at the time of making the application/proposal.

APPLICATION PROCEDURE

1. The developer/ investor who meet the above pre-qualifying criteria can make the application for this project.
2. Application may be made by a single entity or a group of entities (Consortium or JV) comprising up to three different companies/ parties, including a Lead member, coming together to implement the project.
3. A consortium/JV may fulfil the pre-qualifying criteria in a joint/cumulative manner, except for the number of years of work experience.
4. A fee of NRs 10,000 shall be payable for each application made (with application to one project counting as a single application).
5. The fee must be paid to OIBN (to the OIBN office or a dedicated desk at the Nepal Investment Summit), or by electronic transfer to the following bank account of OIBN:

Office Code: 301003502

Office Name: Office of the Investment Board

Revenue Heading: 14229

Bank Name: Everest Bank Ltd.

Swift Code: EVBLNPKA

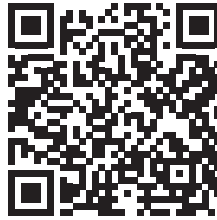
Please use 'Company name_Project name' as the reference code for the payment made in the case of an online payment.

6. After payment of the fee is made, the OIBN shall assign an engagement manager and may provide additional documents or information relevant to the project (if available).
7. Applicants should submit the detailed proposal with all required documents by 20th April 2019. Applications shall be submitted in physical copies to the OIBN or emailed to projects@ibn.gov.np.
8. The Government of Nepal (OIBN or relevant government agency at the relevant level of government) shall review the proposal and ask additional information if required.
9. The Government of Nepal shall decide on your application by 31st May 2019.

DETAILED PROPOSAL CHECKLIST

1. Detailed profile of the developers/ investors, including profile of senior management team, annual report and audited financial statements for at least past three years (2015, 2016 & 2017), and consortium agreement or JV agreement or Memorandum of Understanding in the case of consortiums or JV.
2. Project concept, plan, and information on financial, economic, technical and environmental feasibility.
3. Method of project implementation, project development modality and work schedule
4. Business plan with basic financial statements
5. Financial arrangement and source of investment
6. Socio-economic contribution to Nepal
7. Expected support from GoN
8. Other relevant information, if any

APPLY NOW



CONTACT DETAILS



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